MBA 663 - Personal Finance

How to make sure that you are making the most of your income and assets.

In this class we will explore the areas of personal finance and facilitate a discussion on how each of these areas can be applied in your lives and your careers to achieve your financial goals and dreams. We will explore an overview of each of the following topics and how you can apply them in your lives:

- Personal Financial Planning
- Insurance Planning and Risk Management
- Investment Planning
- Income Tax Planning
- Retirement Planning
- Estate Planning

The objective of this class is to provide the students with a general overview and insight into how they can plan for and implement strategies towards achieving their financial goals and dreams.

About the Instructor

Robert Meaux is a Concordia University graduate of the Class of 2000 where he achieved his Bachelor of Arts degree in Business Administration with an emphasis in Accounting, Management, and Marketing. Robert is currently a financial consultant with a fortune 500 financial services company and works in the Southern California and surrounding areas. Currently Robert is working toward his CFP designation with the Certified Financial Planner Board of Standards Inc and The American College.